



Mark East

General Manager (EMEA), Education
Microsoft

“Education to bridge Africa’s skills gap”

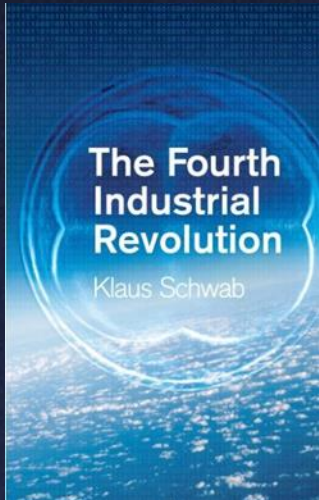




By 2020...



The **4th Industrial Revolution** has started



Africa: Market Readiness Indicators

10b

2025 projected
overall market size
for digital
transformation

Source:
Constellation Research,
2016

3b

Serviceable
Available Market
for AI in Africa:
midpoint of \$1-5b
estimated

Source:
Jacques Ludik, 2017

25%

Percent of
world's under-25
population all
located in sub-
Saharan Africa
in 2030

Source:
WEF, 2017

282

Workers who are
vulnerably
employed,
stagnated at 66%
share of Africa's
jobs.

Source:
AUC/OECD, 2018

Africa: Financial Impact from Skills Shortage

-1%

4.5% annual economic growth rate by 2035 *if* AI is leveraged by organizations. 3.5% if AI not leveraged.

Source:
Accenture, 2017

6.4b

Impact of labor shortage in 2030 in South Africa.

Source:
Korn Ferry, 2017

15%

Public spending on education.

Source:
World Bank, 2017

3b

Serviceable Available Market for AI in Africa: midpoint of \$1-5b estimated

Source:
Jacques Ludik, 2017

Securing the future with STEM

As the demand for STEM jobs continue to increase, so do the expectations for today's students to be ready for those jobs. With better STEM integration in K–12 classrooms, we can ensure a broader demographic of today's students will be ready for the jobs of tomorrow. The time to start transforming classrooms is now.

Today, more than

50%

**of jobs require
technology skills**

**In less than
10 years,**

77%

**of jobs will require
technology skills**

**Girls who study STEM
in high school are over**

150%

**more likely to study
computer science in college**

Only 2% of African Higher Education graduates have a STEM related degree today!





A photograph of a school courtyard. In the foreground, a tall, dark grey lamppost stands on the left. The courtyard is paved with light-colored gravel. In the background, a long, single-story brick building with a green metal roof stretches across the frame. The sky is filled with large, grey, dramatic clouds. The text "DIGITAL TRANSFORMATION IN EDUCATION" is overlaid in white, bold, sans-serif capital letters across the middle of the image.

DIGITAL TRANSFORMATION IN EDUCATION



IT HAS ALREADY HAPPENED



PHI·GIT·AL / fɪˈjəˈt̬əl / n

UNWILLING OR UNABLE TO
DRAW A DISTINCTION BETWEEN
THE PHYSICAL WORLD AND ITS
DIGITAL EQUIVALENT



LEARNING HAS CHANGED

THE MODERN WORKPLACE HAS CHANGED



The background for the 'Mixed Reality' section features a dark, teal-toned landscape with a mountain range. The mountains are rendered with a dense field of small, glowing blue and white dots, giving them a digital or particle-like appearance. The sky is a deep teal with a few small, bright white specks.

MIXED
REALITY

The background for the 'Artificial Intelligence' section shows a mountain peak, likely Mount Everest, under a teal sky. The mountain is covered in snow and has some yellowish-brown patches. Overlaid on the image are white text labels: 'Elevation 25,643'' with a line pointing to the peak, and 'Temperature -22°C' with a line pointing to a small white square on the mountain's slope.

ARTIFICIAL
INTELLIGENCE

The background for the 'Quantum Computing' section features a dark teal background with a network of glowing blue dots connected by thin white lines, resembling a molecular structure or a quantum circuit. A faint, wireframe-like geometric shape is visible in the upper right.

QUANTUM
COMPUTING



MIXED
REALITY



ARTIFICIAL
INTELLIGENCE

- Elevation
25,643'
- Temperature
-22°C



QUANTUM
COMPUTING



CASE WESTERN RESERVE
UNIVERSITY
COLLEGE OF ARTS AND SCIENCES

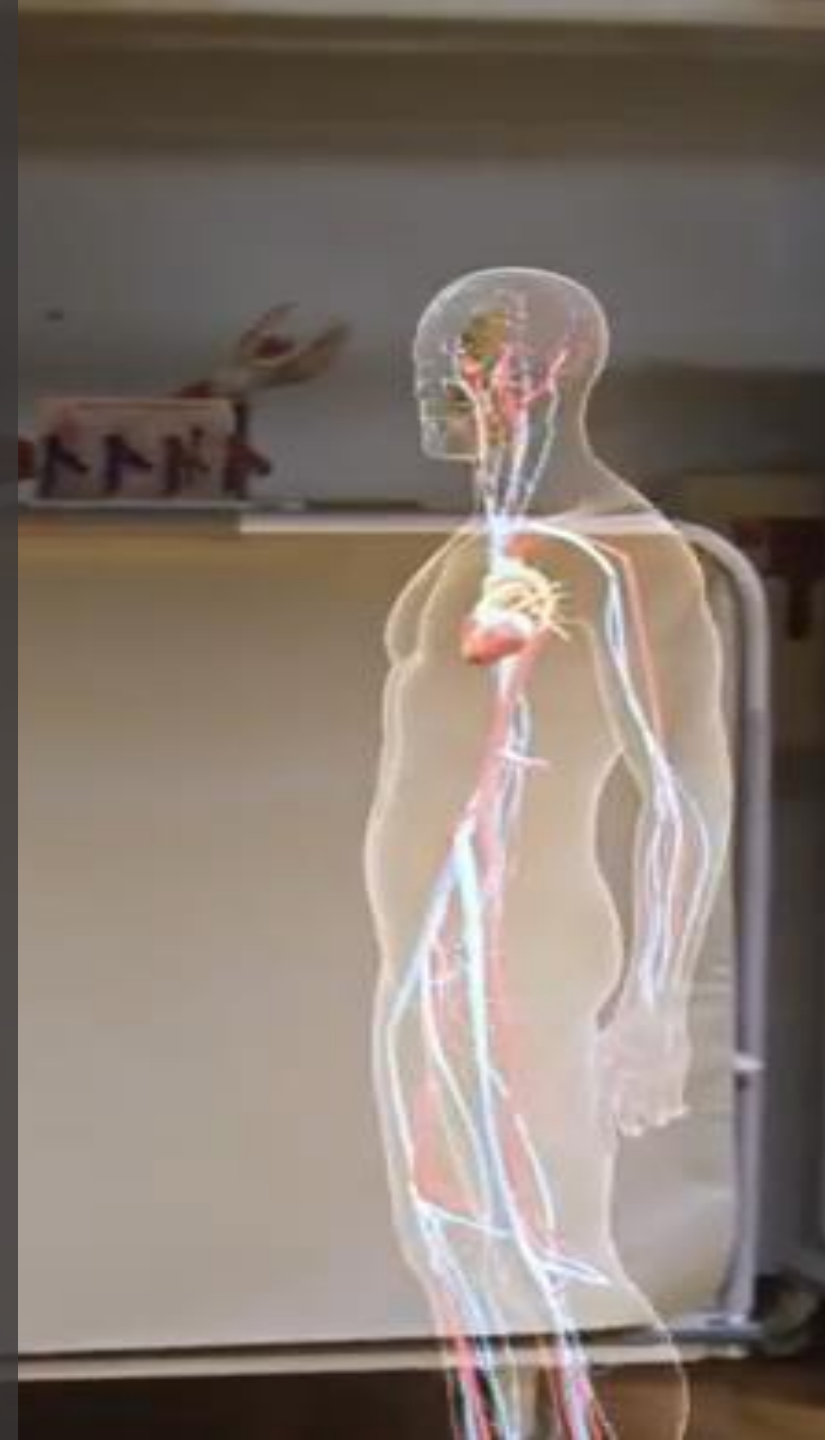
VIRTUAL REALITY

CHANGING HOW WE

LEARN



HoloLens





MIXED
REALITY



Elevation
25,643'

Temperature
-22°C

ARTIFICIAL
INTELLIGENCE



QUANTUM
COMPUTING

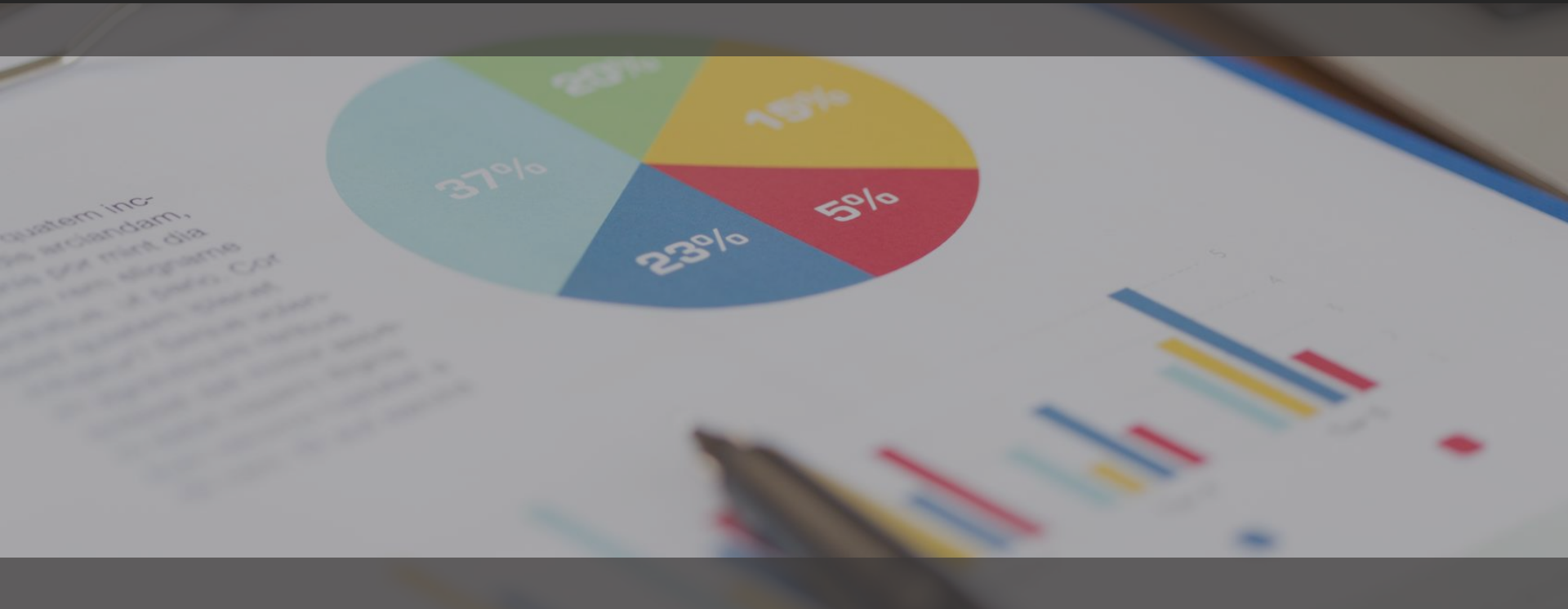
AI BEGINS WITH DATA



DATA COLLECTION



DATA
COLLECTION



DATA
DISPLAY



DATA
COLLECTION



DATA
DISPLAY



PREDICT
OUTCOMES



DATA
COLLECTION



DATA
DISPLAY



PREDICT
OUTCOMES



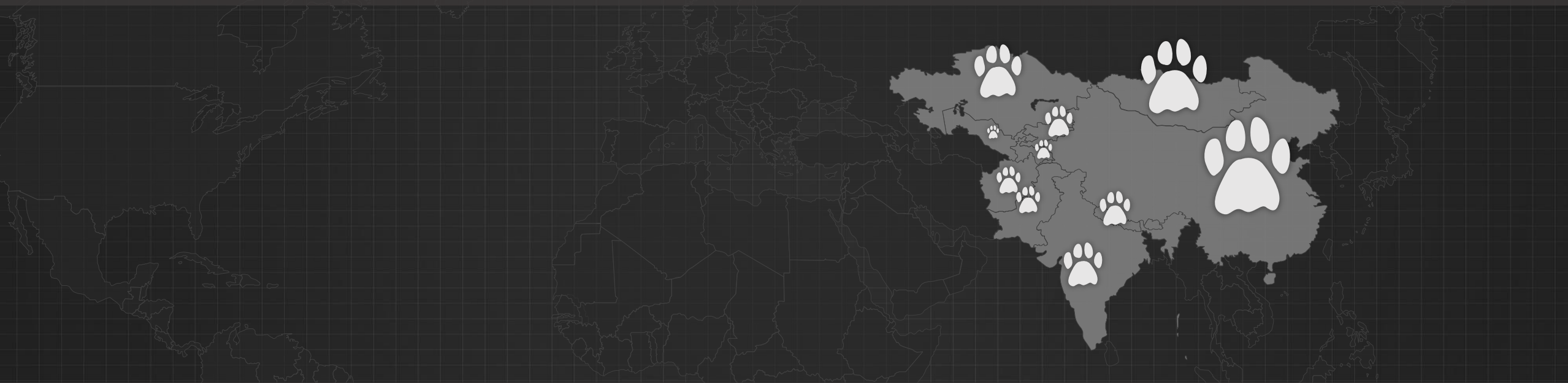
DRIVE
OUTCOMES

ARTIFICIAL INTELLIGENCE

AUGMENTED INTELLIGENCE



Panthera uncia **SNOW LEOPARD**



*Population: 5,000**

**SOURCE: Snow Leopard Survival Strategy, Seattle, USA: International Snow Leopard Trust and Snow Leopard Network.*















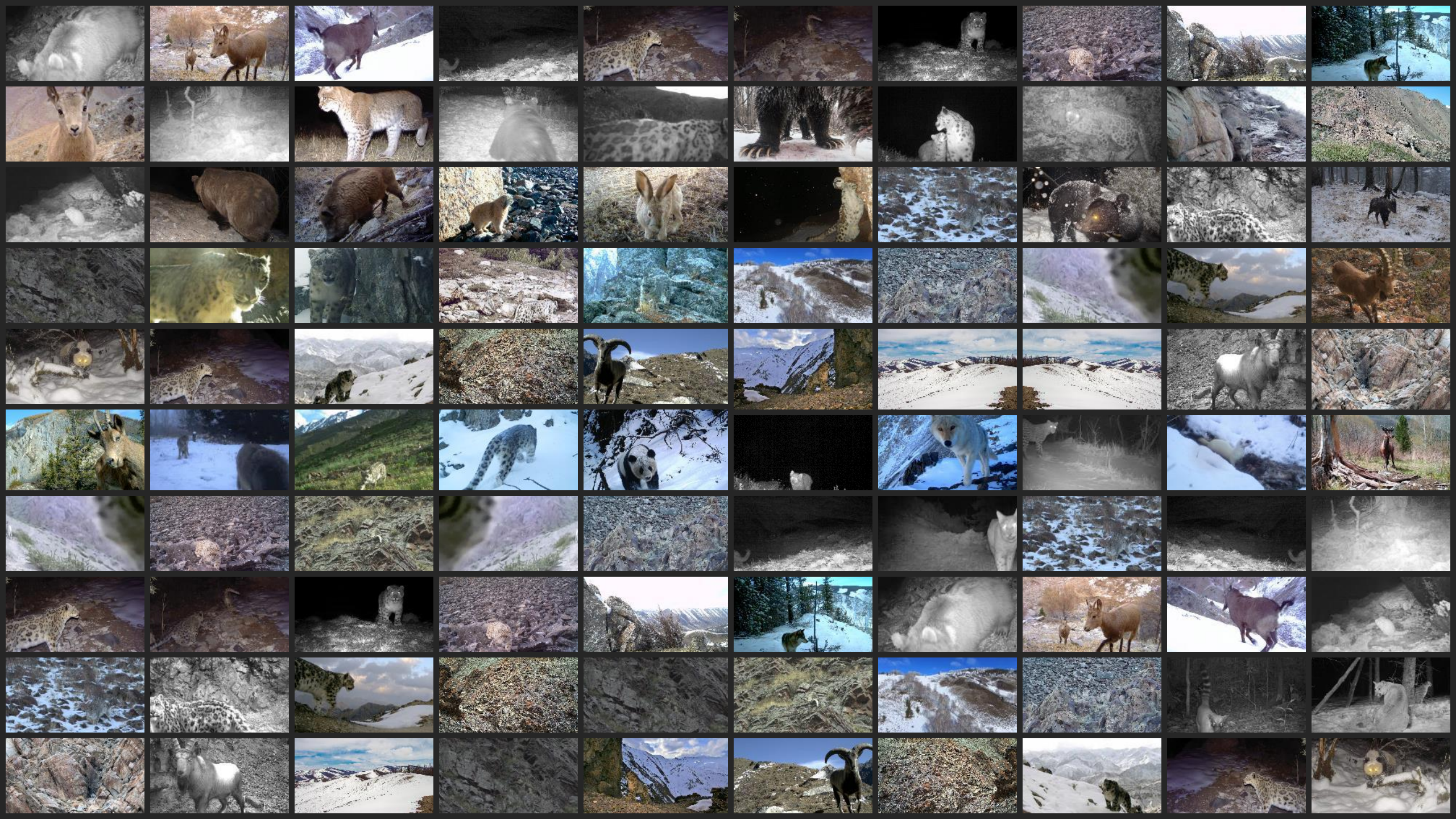








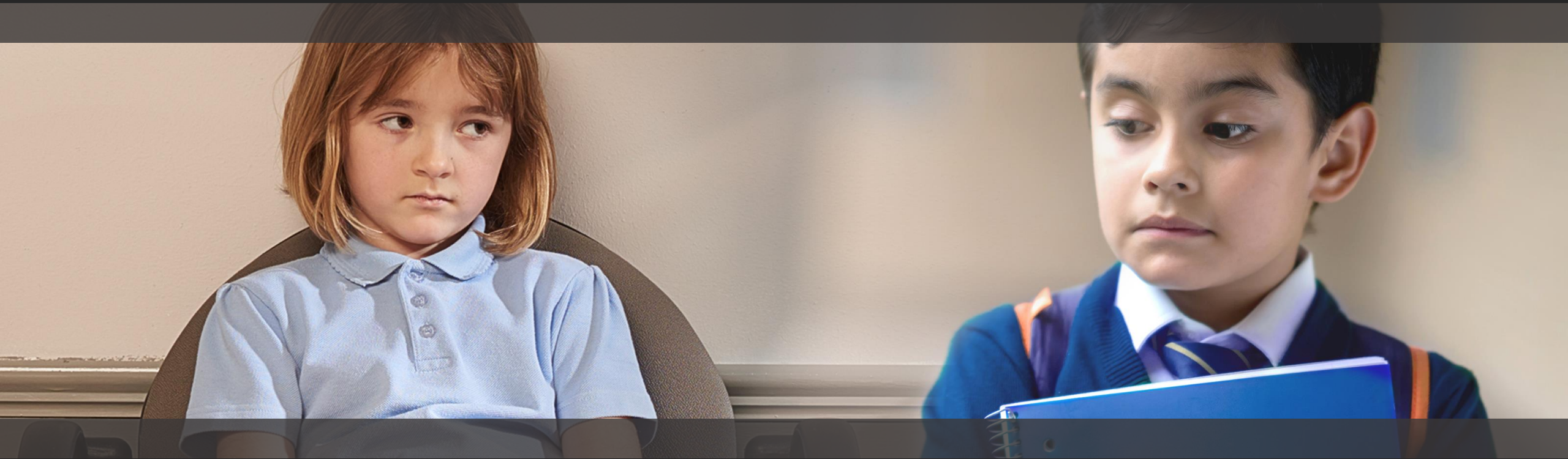




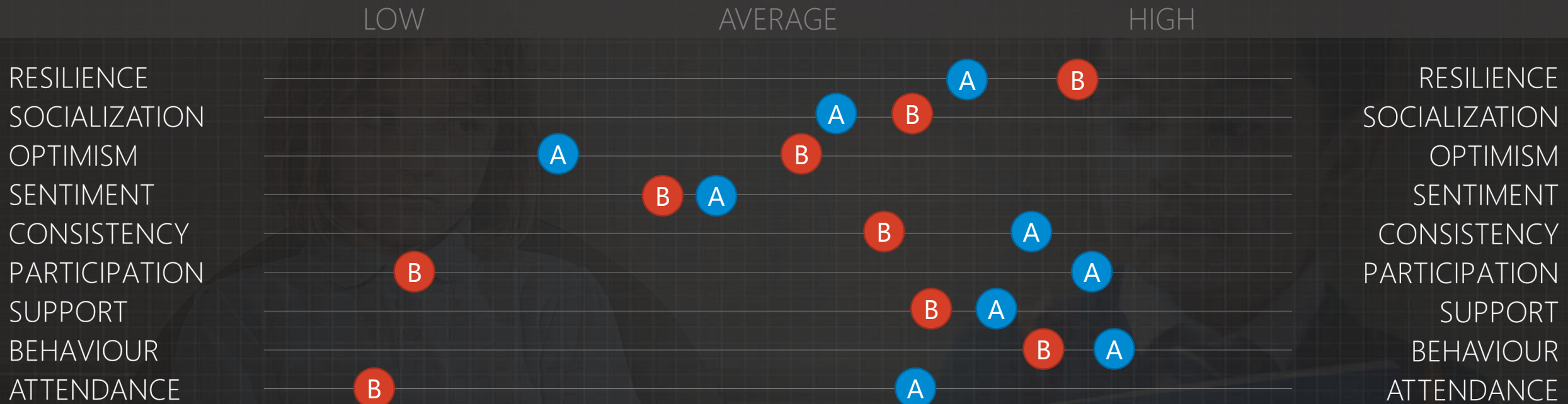


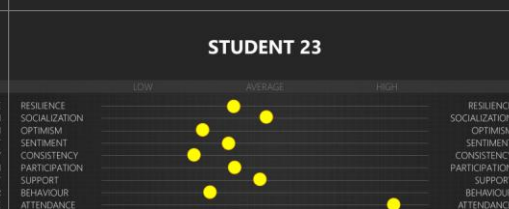
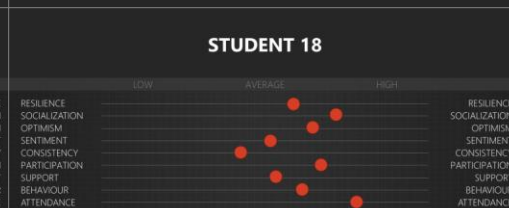
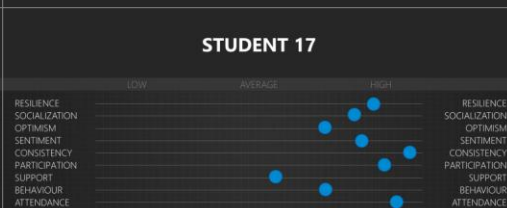
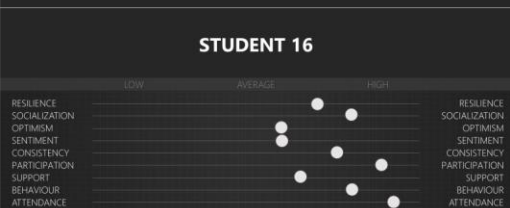
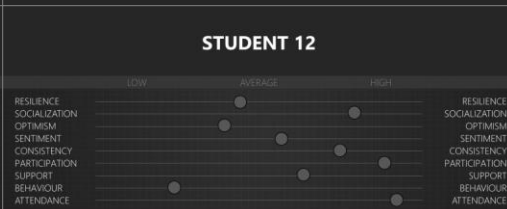
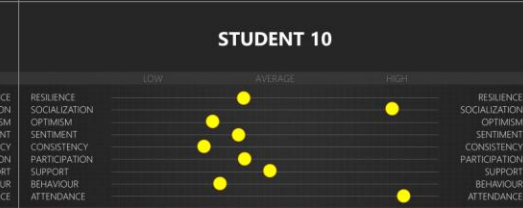
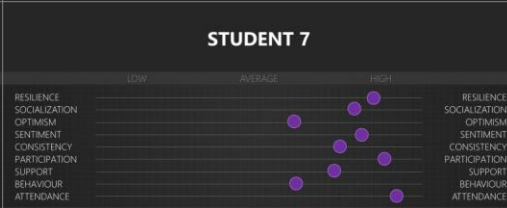


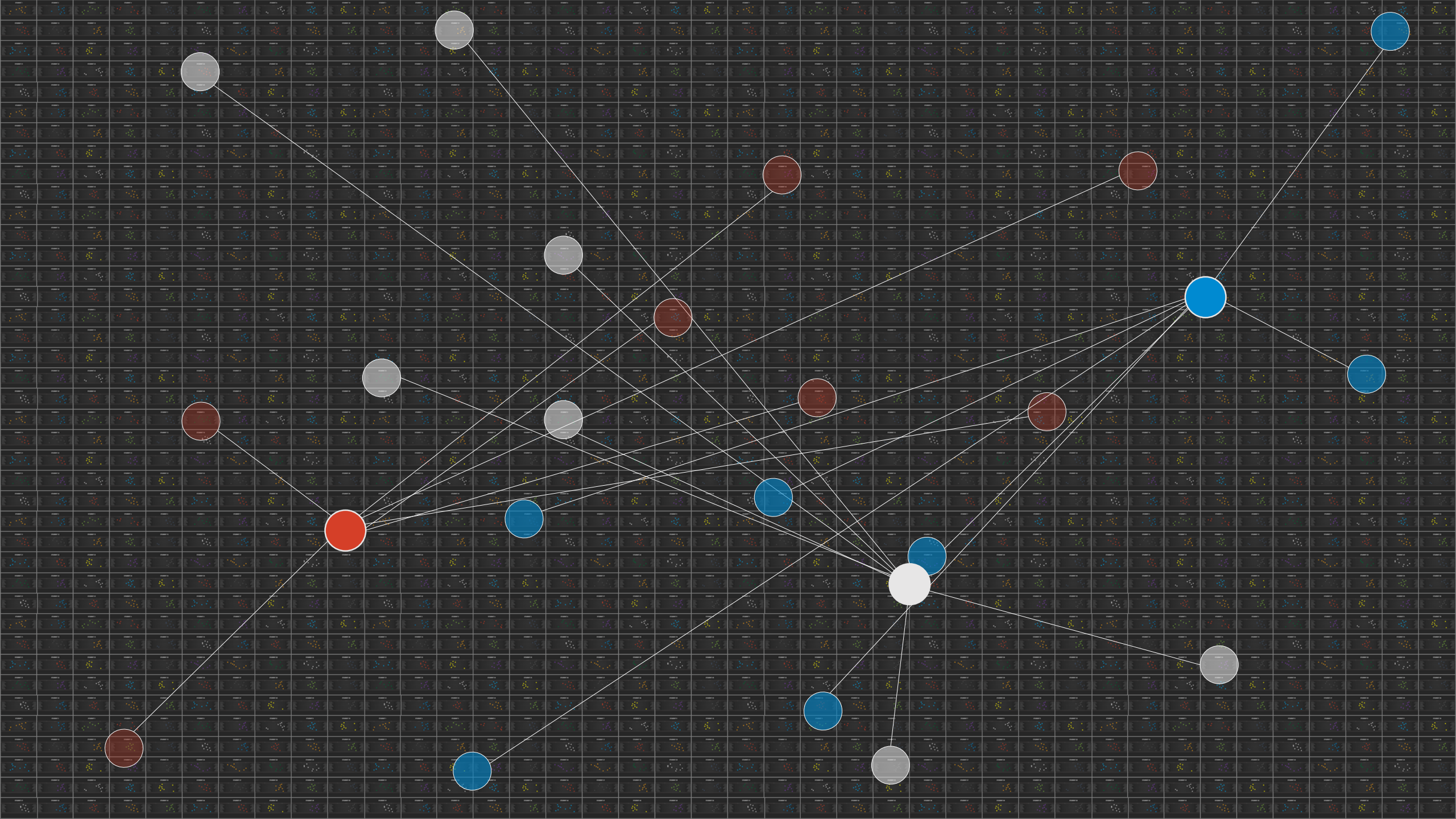
WHO IS AT GREATER RISK?



WHO IS AT GREATER RISK?





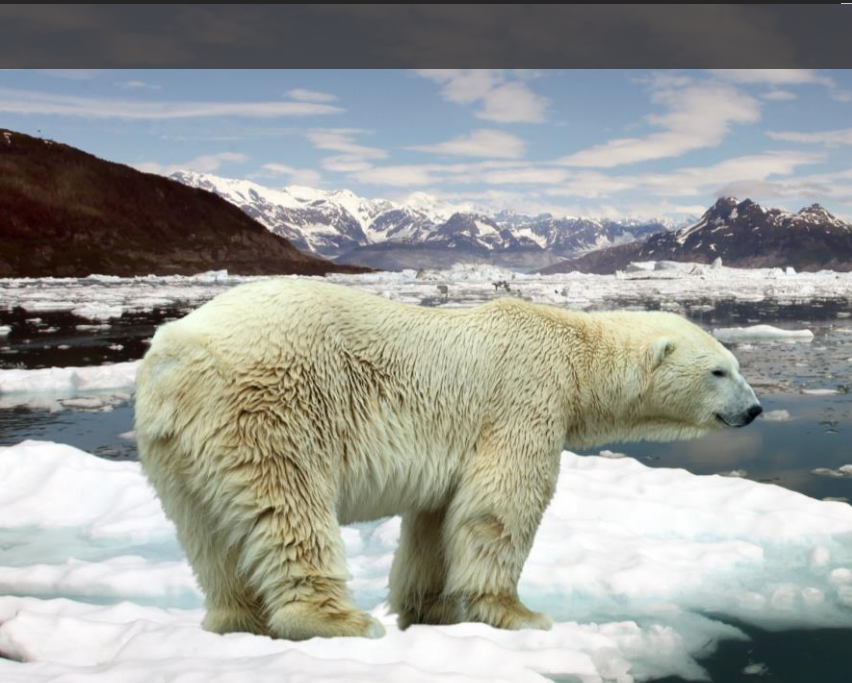




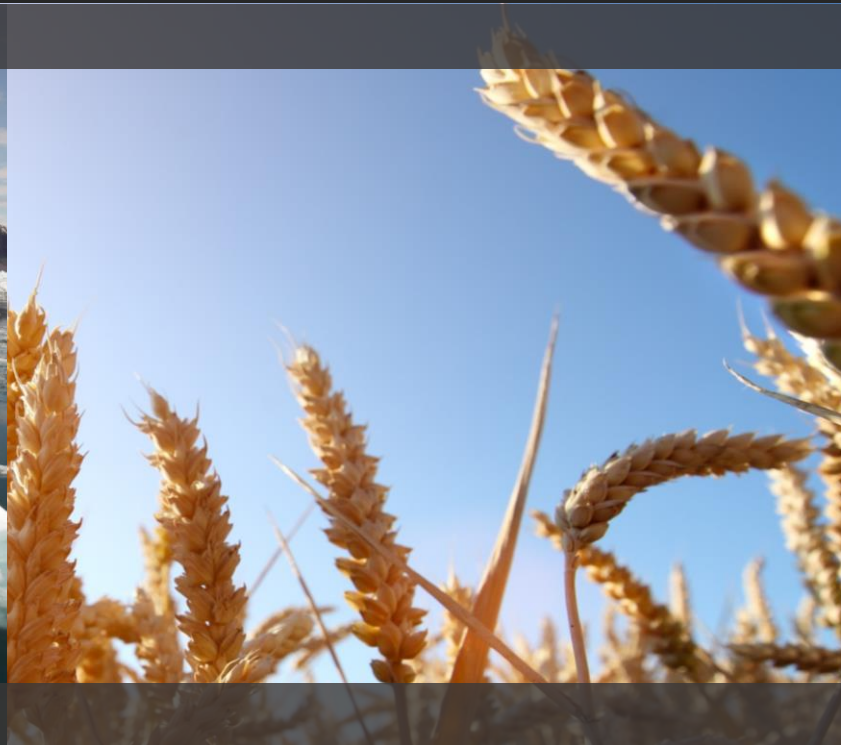
AI for Earth

www.microsoft.com/en-us/aiforearth/





CLIMATE
CHANGE



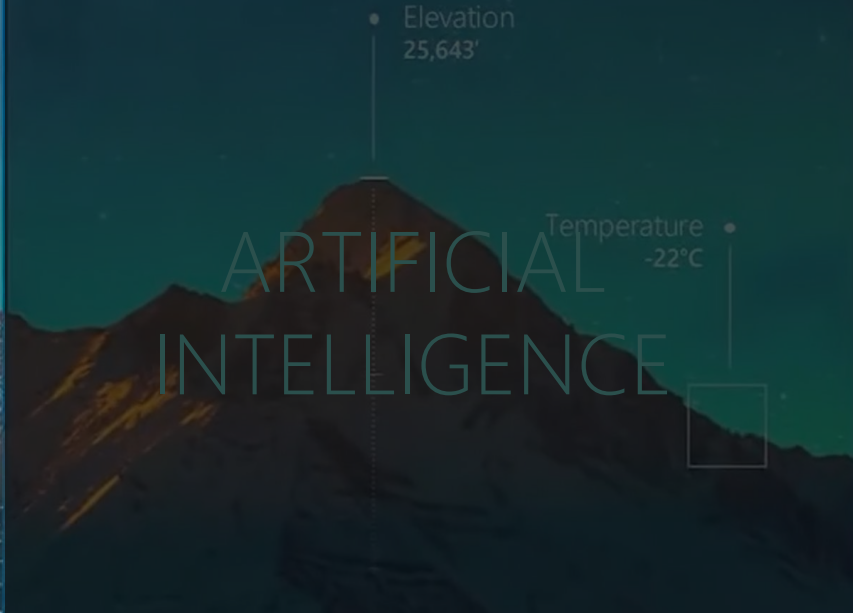
FOOD
PRODUCTION



ANTIBIOTIC
RESISTANCE



MIXED
REALITY



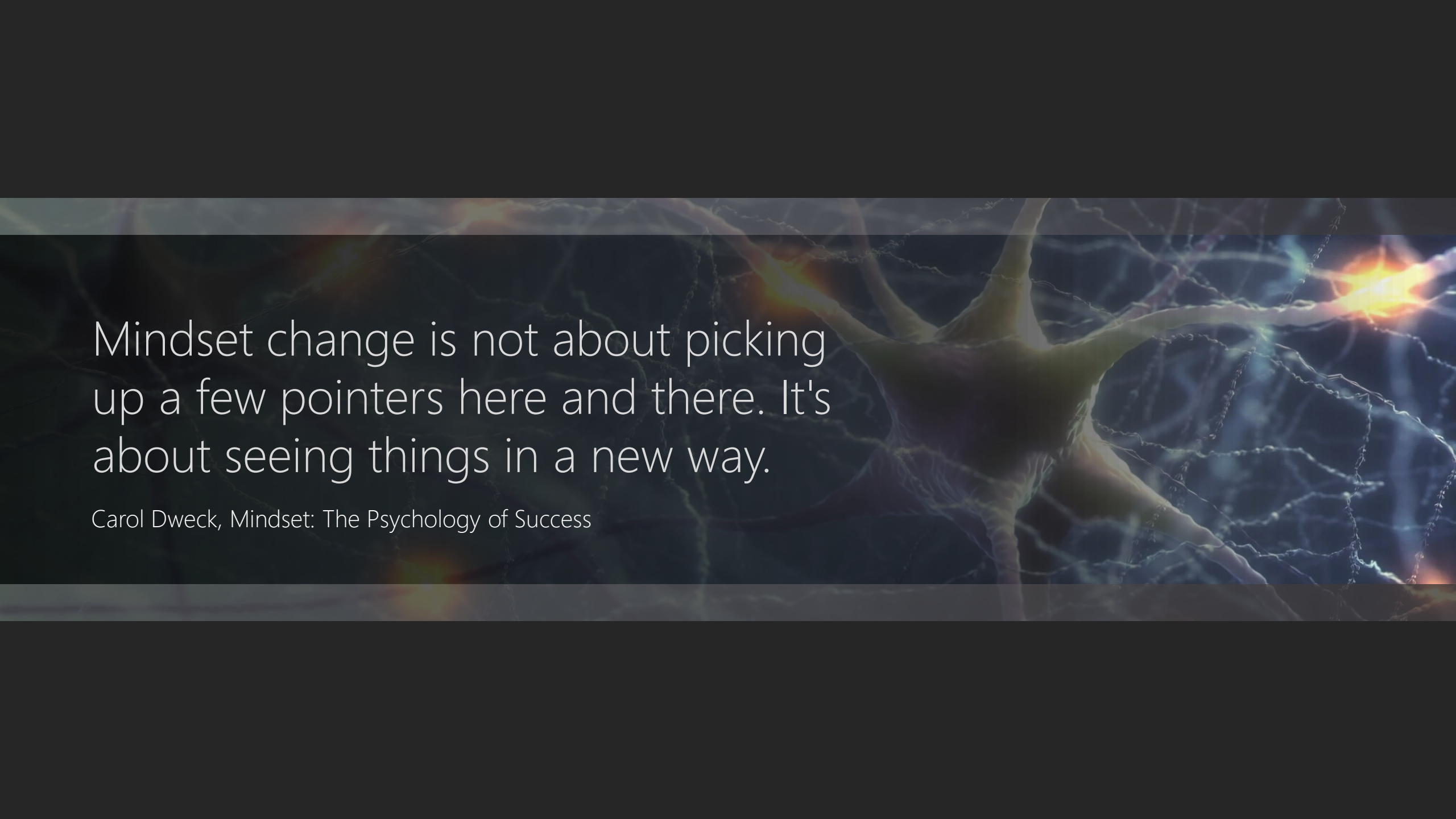
ARTIFICIAL
INTELLIGENCE

Elevation
25,643'

Temperature
-22°C



QUANTUM
COMPUTING



Mindset change is not about picking up a few pointers here and there. It's about seeing things in a new way.

Carol Dweck, *Mindset: The Psychology of Success*

THE 4 PRIORITIES FOR AFRICAN GOVERNMENTS

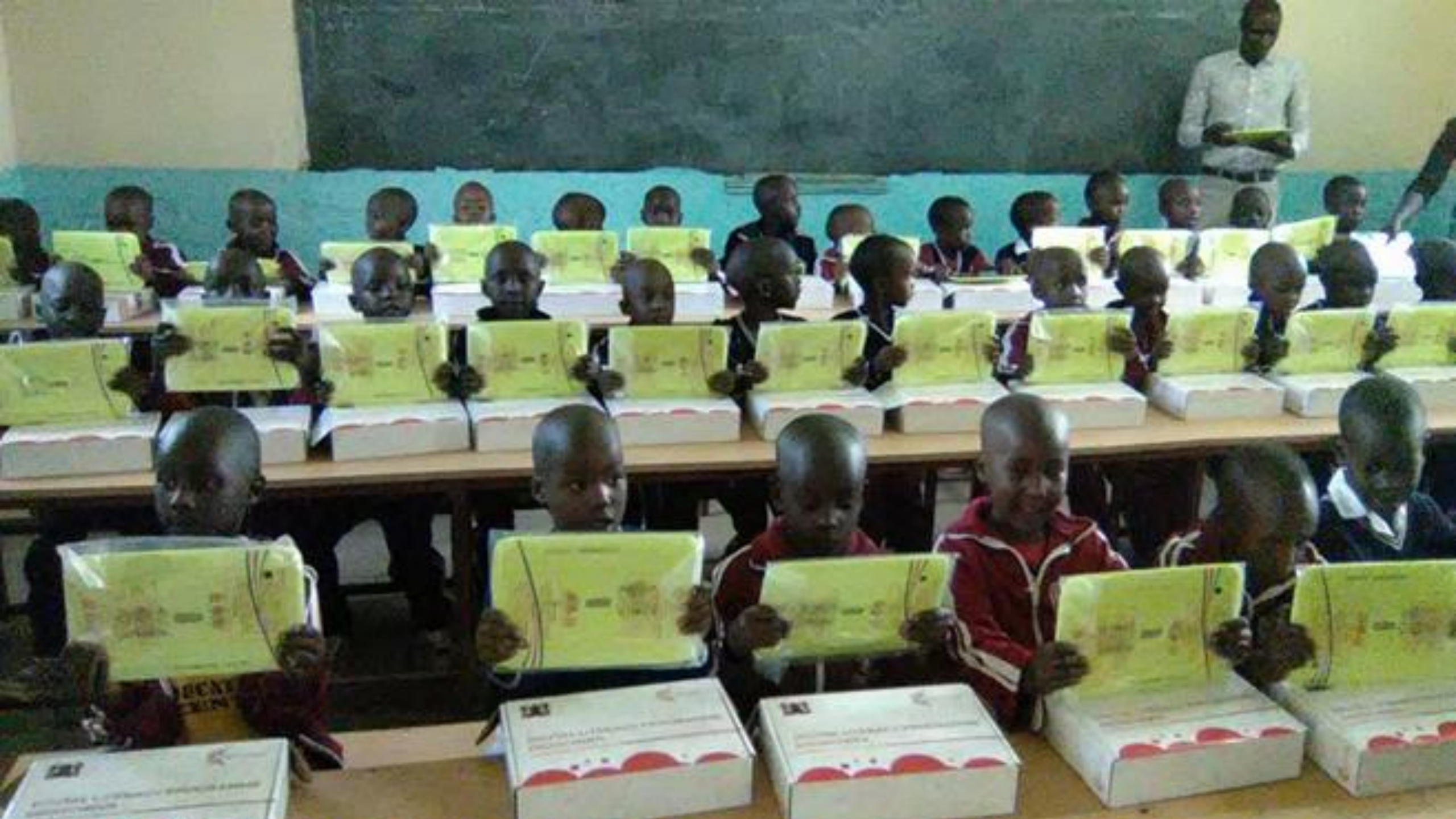
Investment focus will inevitably lead to improved learning outcomes. Employability and GDP growth

1. Cloud Computing = connectivity to the internet
2. Personal Computing = the right digital device
3. Command of English = the lingua franca of business
4. STEM = everyone will need to learn to code

Connectivity Solutions



- **Team has led projects in 8 African countries**
- **Leader in Affordable Access**
- **TV White Space Solutions**
- **Business Plan development**
- **Financing expertise**
- **Franchise available for deployment across Africa**
- **Contact: frank@good-networks.com**



Mobile & Classroom Language Solution For Better Job Prospects



LEARN ENGLISH

- Primary and secondary schools
- CEFR Levels A1 - B2
- Over 20 support languages including French, Portuguese and Arabic
- Practice speaking, listening, reading and writing
- Automatic marking, high levels of student engagement and teacher tool kit

MOBILE APP

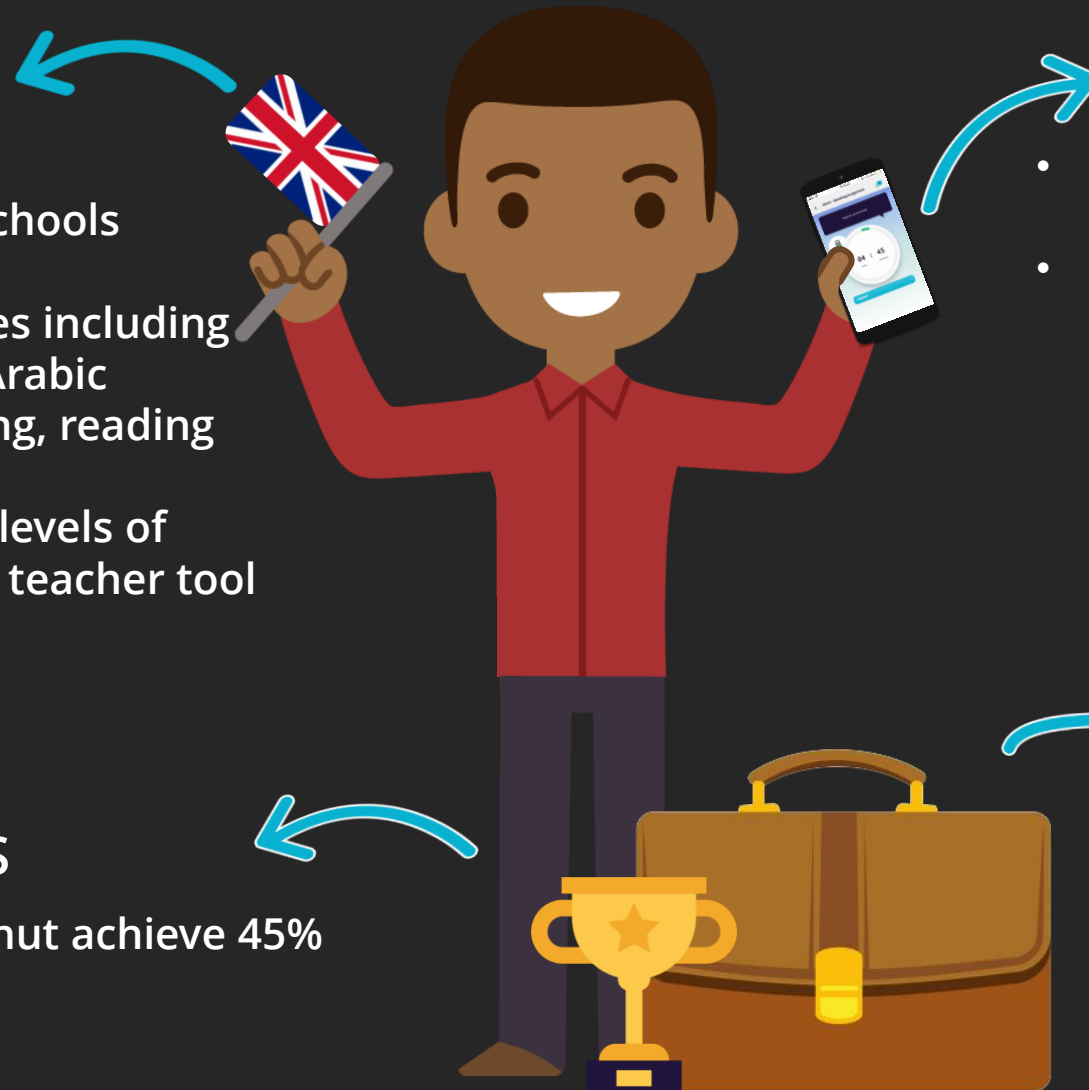
- No reliance on school infrastructure
- Only Languagenut offers gamification, differentiation and challenging learning material across all 4 key skills

IMPROVES RESULTS

- Schools using Languagenut achieve 45% higher grades

BETTER JOB OPPORTUNITIES

- Improves global employability
- Based on statistics, jobs that require bilingual skills yield a greater income



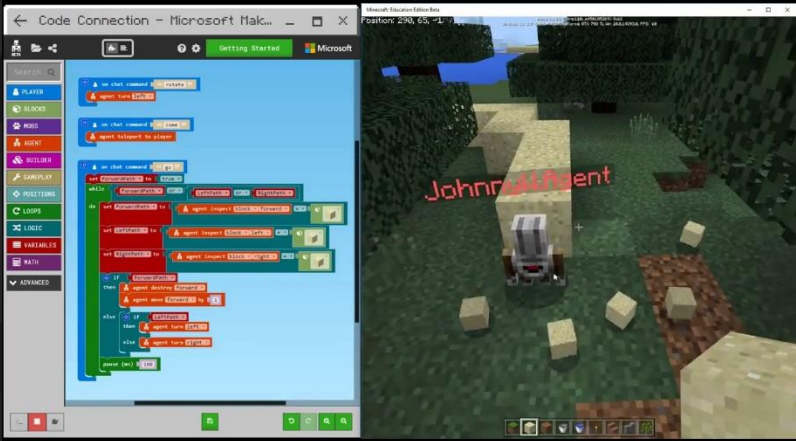
MINECRAFT: Education Edition



DESIGNED FOR EDUCATORS



21ST CENTURY LEARNING



K-12 CURRICULUM



CUSTOMER SUPPORT



GAME UPDATES



GLOBAL COMMUNITY

Building a future-proof skill set

A STEM approach to learning provides the platform for students to think differently. Teaching skills like computational thinking and problem solving, Microsoft Education products and programs can provide end-to-end strategies and lesson plans to ignite student interest in STEM and leave them ready to tackle the jobs of tomorrow.

Programs to drive student interest in STEM

Minecraft: Education Edition

Give students an immersive learning platform to explore.

Microsoft MakeCode

Offer a platform for physical computing that brings computer science to life for all learners.

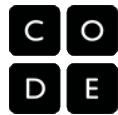
Hacking STEM

Provide inquiry-based science, technology, engineering and math lesson plans written by teachers for teachers.

Mixed Reality

Engage students to see the world differently by immersing them in a fully 3D learning environment, blurring the lines between physical and digital worlds.

Key Partners



Code.org





Currently Offered MPP Tracks



Data Science

8-12 hours per course

Opportunities for data scientists—one of today's hottest jobs—are rapidly growing in response to the exponential amounts of data being captured and analyzed. Companies hire data scientists to find insights and to solve meaningful business problems.

[View Details >](#)

[Read curriculum release notes](#)



Big Data

12-30 hours per course

Designing systems that capture, process, and analyze data is critical for companies in order to have a competitive advantage. This curriculum takes students from their first select statement to orchestrating big data workflows in the cloud.

[View Details >](#)

[Read curriculum release notes](#)



DevOps

8-16 hours per course

To support companies to be more agile, the lines between development and operations are becoming increasingly blurred. Through continuous integration and deployment, students will learn how to react to changing market conditions.

[View Details >](#)

[Read curriculum release notes](#)



Front-End Web Development

15-30 hours per course

The demand for Front-End Web Developers is expected to increase by 27% through 2024. That's why companies need people who are fluent in programming languages and frameworks ranging from HTML, CSS, and JavaScript, to Angular, Bootstrap, and jQuery.

[View Details >](#)

[Read curriculum release notes](#)



IT Support

8-16 hours per course

The help desk is the front line of engagement for customers when problems arise. With the IT Support track you will learn a wide range of skills to diagnose, troubleshoot, and solve customer issues.

[View Details >](#)



Artificial Intelligence

8-16 hours per course

Artificial Intelligence (AI) will define the next generation of software solutions. Human-like capabilities such as understanding natural language, speech, vision, and making inferences from knowledge will extend software beyond the app.

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Entry Level Software Development

8-16 hours per course

Nearly all tech that you engage with relies on software. The job outlook for software developers is growing year after year. Simply put, Software Developers are the people bringing the modern world to life.

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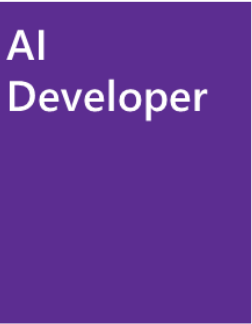
Cloud Administration

12-18 hours per course

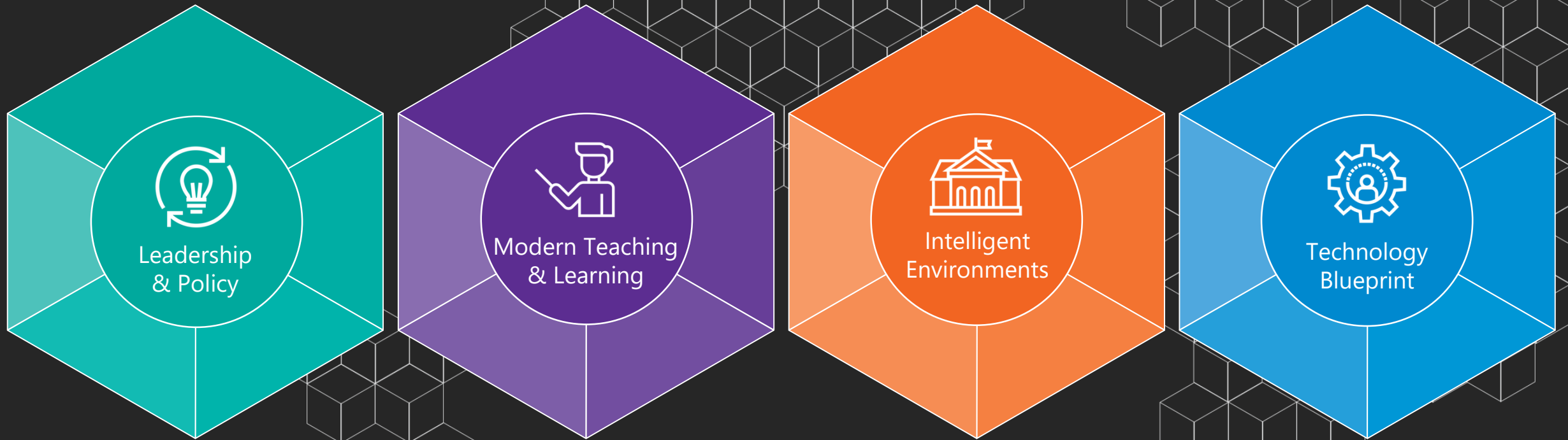
As companies move to the cloud, the need for cloud skilled professionals continues to rise. Companies need people with a range of skills; such as automation of deployments and workloads, to understanding how to best and compliance.

[View Details >](#)

New in Market

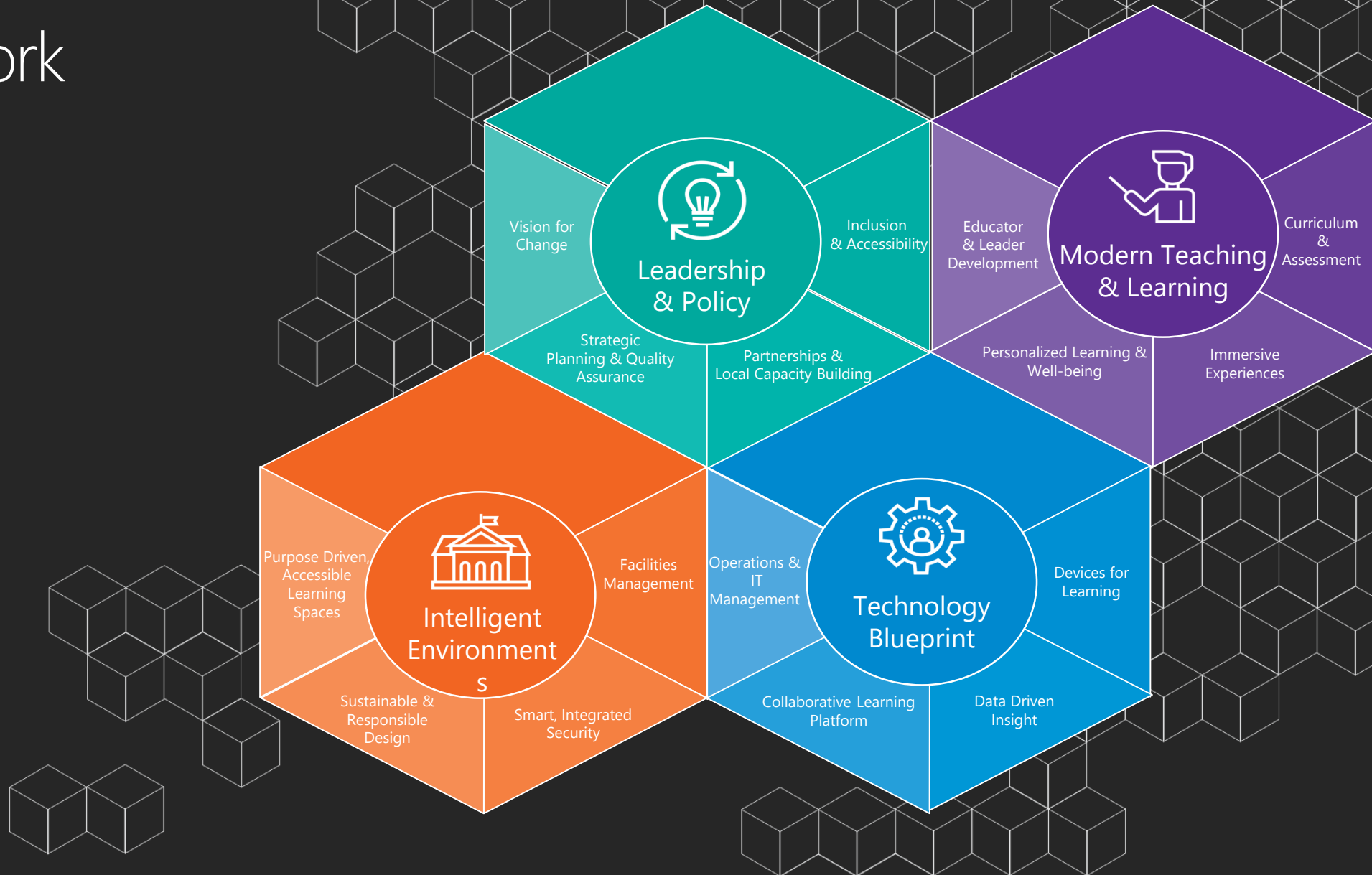


Education Transformation Framework



The framework has evolved from insight across over 1,000 Microsoft Showcase Schools globally and provides insight, tools and research to optimize school design inside and out.

Education Transformation Framework





Transforming Education

Empowering the students of today
to create the world of tomorrow



THANK YOU

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